Development of Renewable Energy in Hong Kong

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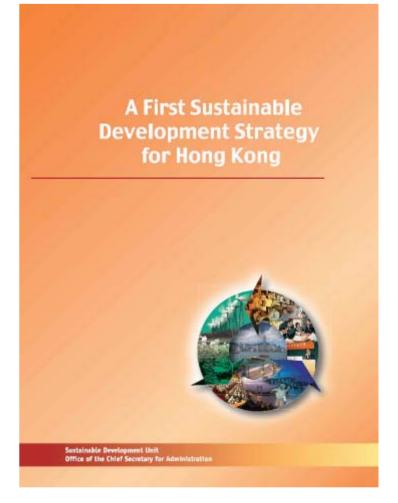
12 Jan 2008



Sustainable Development Strategy

Published in 2005

 Set a target of having between 1% and 2% of HK's total electricity supply met by power generated from RE by 2012





1% scenario by 2012 based on RE Study

Technology	Electricity generated	Indicative installations
Land-based wind turbines	6 GWh	3.2 MW (4 x 800 kW)
Offshore wind turbines	7 GWh	4 MW (2 x 2 MW)
Energy-from-waste (landfill gas power generation)	184 GWh	30 MW
Energy-from-waste (thermal treatment)	145 GWh	17 MW (1,000 tpd)
Photovoltaic (PV) power stations	6 GWh	50,000 m ² PV panel area (20 x 350 kW = 7 MW)
PV on buildings	7 GWh	58,000 m ² PV panel area (23 x 350 kW = 8 MW)
Total	355 GWh	



2% scenario by 2012 based on RE Study

Technology	Electricity generated	Indicative installations
Land-based wind turbines	6 GWh	3.2 MW (4 x 800 kW)
Offshore wind turbines	7 GWh	4 MW (2 x 2 MW)
Energy-from-waste (landfill gas power generation)	184 GWh	30 MW
Energy-from-waste (thermal treatment)	460 GWh	52 MW (3,000 tpd)
Photovoltaic (PV) power stations	6 GWh	50,000 m ² PV panel area (20 x 350 kW = 7 MW)
PV on buildings	7 GWh	58,000 m ² PV panel area (23 x 350 kW = 8 MW)
Total	670 GWh	



Developments in Selected RE Technologies and Applications in Hong Kong



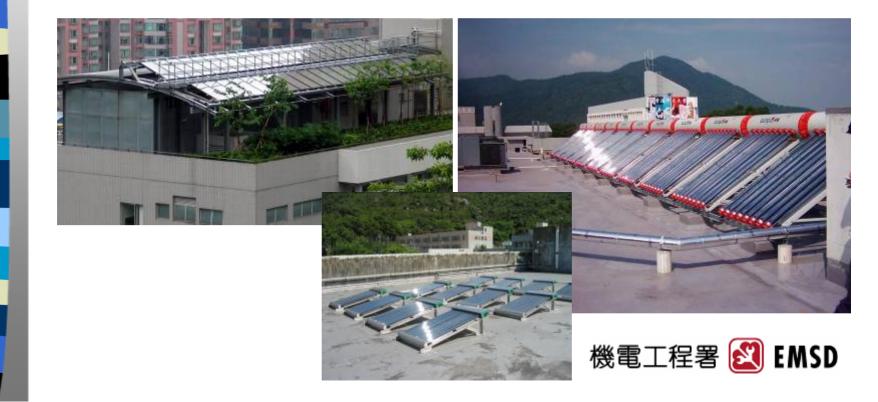
RE Technologies Having Potentials for Application in Hong Kong

- Solar
- Wind
- Energy-from-waste



Solar Water Heating Technology

- Flat plate type, evacuated tube type
- Heat-pipe evacuated tube type now becoming more popular



Solar Water Heating Technology

Largest solar water heating installation in Hong Kong - Sheung Shui Slaughter House, with 882 square metres of solar collectors





PV Technology

- Main types in the market
 - Poly-crystalline silicon
 - Mono-crystalline silicon
 - Amorphous silicon





Examples of Applications of PV

- Solar-powered lamp pole
- PV power supply systems for remote villages, equipment in remote locations
- Wind/solar hybrid systems for remote locations
- Building-integrated photovoltaic (BIPV) systems
- PV power station



Local PV Installations

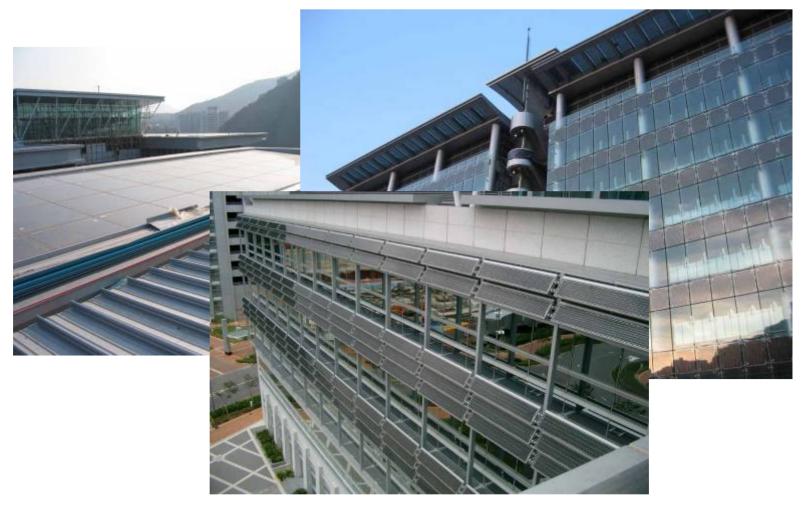
Total installed peak capacity for government projects about 800 kW

Many small-scale standalone systems

Larger systems are mostly installed on buildings, using PV panels or PV glass units

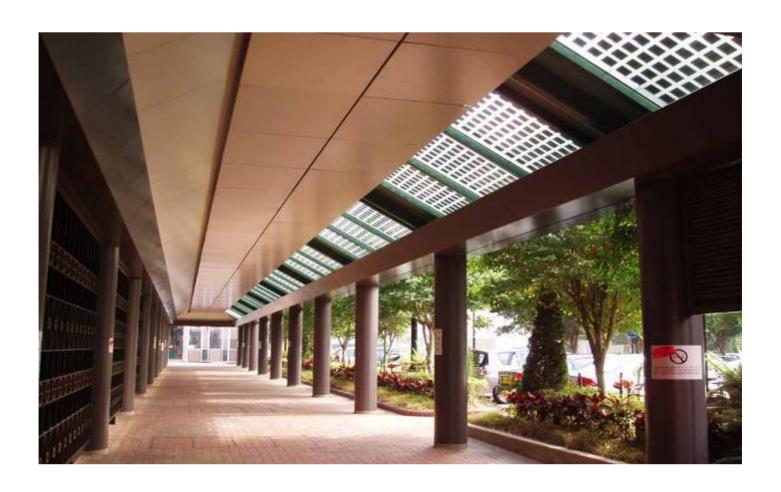


Science Park - 198 kW





Castle Peak Hospital – 30 kW





Penny's Bay Fire Station and Police Post – 85 kW





Kowloon Hospital - 10 kW





Airport Police Station - 16 kW





Kei Wai (Tsuen Wan) Primary School, Ma Wan





Wanchai Tower PV System

- Constructed in 2002 as a grid-connected PV pilot project of EMSD
- Performance monitored from April 2003 to March 2004
- Report available for download from EMSD website





Wanchai Tower PV System

Total PV Panel Area	500 m ²
Total Installed Capacity	55 kW
Orientation and tilt angle	South & 10°
No. of Sub-systems	3
Grid connection	Yes



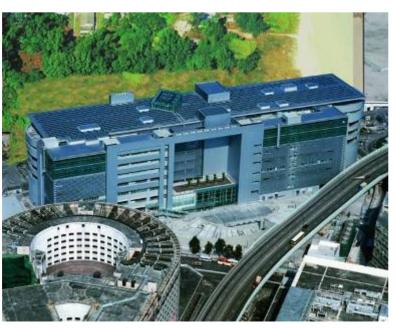








EMSD Headquarters PV System

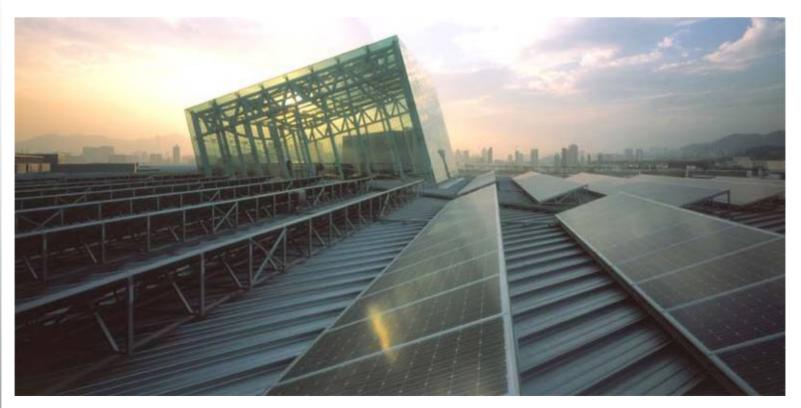




- Largest grid-connected PV installation in HK
- Over 2,300 PV panels installed 350 kW
- Rack type and skylight type



EMSD Headquarters PV System



- Target annual electricity yield is 300 to 400 MWh
- Performance monitoring in progress since September 2005



Small Wind Turbines







Large Wind Turbine

- 800 kW wind turbine at Lamma Island, by Hongkong Electric
- Another large wind turbine will be constructed by CLP Power



Developments in Wind Turbine Technology

- More and more offshore wind farms
- Steady increase in size, with 5 MW machines produced by several manufacturers
- Variable speed technology, gearless designs, improvements in blade design to provide higher energy yield and reduce noise



Some Measures to Support RE Development in Hong Kong

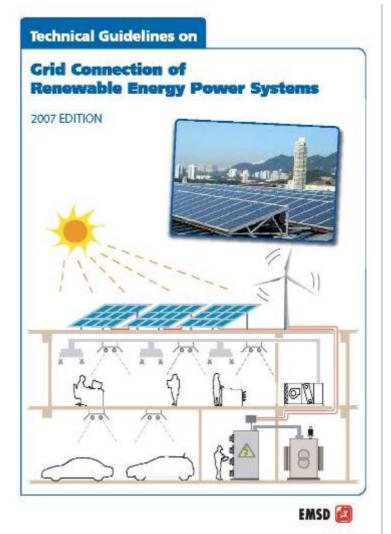
- Adoption of RE technologies in government projects and installations
- Technical Guidelines on Grid Connection of RE Power Systems
- Portal web-site to provide information on RE technologies



Grid Connection Guidelines

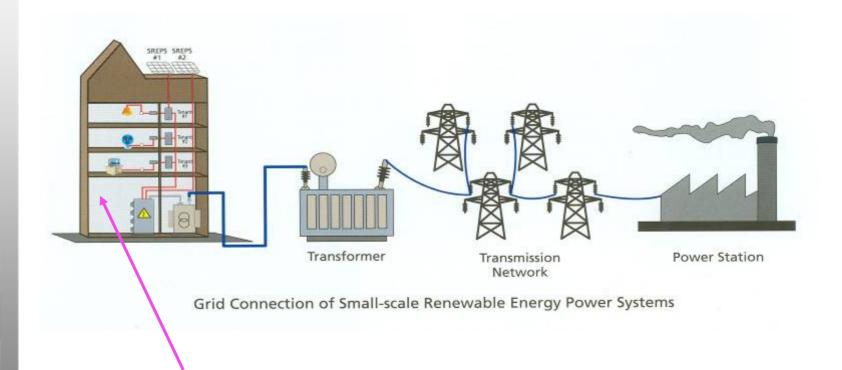
Technical
Guidelines on
Grid Connection
of Renewable
Energy Power
Systems

2007 Edition





Grid Connection Guidelines



"RE User"



Grid Connection Guidelines

- Applicable to grid-connected RE systems with aggregated power rating up to 1000 kW per project
- Cover 4 major technical aspects
 - Safety
 - Equipment Protection
 - Reliability
 - Power Quality



HK Sustainable Technology Net (http://sustech.emsd.gov.hk)



 An Internet portal to serve as an information hub for Sustainable Technologies in HK



Proposals for Offshore Wind Farms in Hong Kong

Ref: PD/900/00/00

PROJECT PROFILE

DEVELOPMENT OF A 100MW OFFSHORE WIND FARM IN HONG KONG

July 2006

Revision 0



香港電燈有限公司 The Hongkong Electric Co., Ltd. Hong Kong Offshore Wind Farm in Southeastern Waters

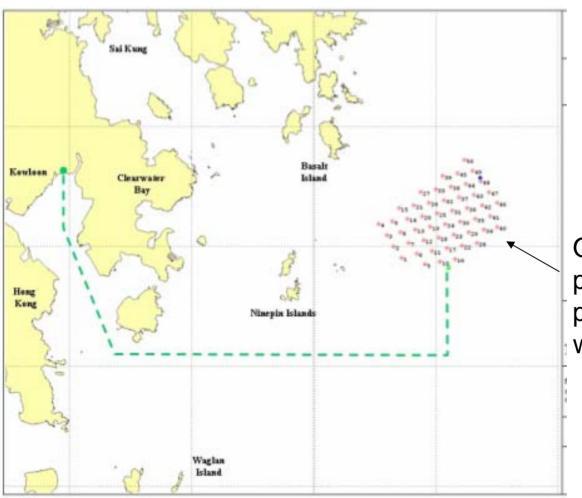
Project Profile

April 2006

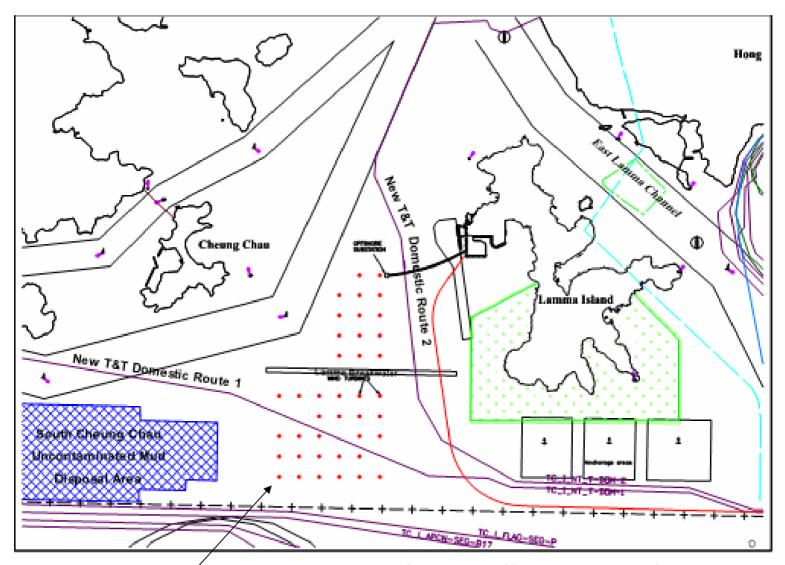








Offshore wind farm proposed by one power company / wind power developer



Another location proposed for the offshore wind farm



 Preparation is under way by a power company to conduct offshore wind measurement at their proposed site



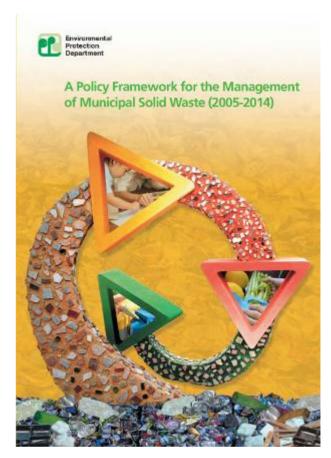


Offshore wind farm scenario – current estimate

	Technology	Electricity generated	Indicative installations
L	and-based wind turbines	6 GWh	3.2 MW (4 x 800kW)
C	Offshore wind turbines	516 GWh	295 MW (65 x 3 MW & 40 x 2.5MW)
E	nergy-from-waste (landfill gas power generation)	184 GWh	30 MW
E	Energy-from-waste (thermal treatment)	145 GWh	17 MW (1,000 tpd)
F	Photovoltaic (PV) power stations	6 GWh	50,000 m ² PV panel area (20 x 350 kW)
F	PV on buildings	7 GWh	58,000 m ² PV panel area (23 x 350 kW)
Т	otal	864 GWh (2.5%)	

Energy-from-Waste Thermal Treatment

- Policy Framework for Management of Municipal Solid Waste (2005-2014)
 - Proposed the stateof-the-art Integrated Waste Management Facilities with Incineration for final waste treatment





Energy-from-waste Installations

- Landfill gas power generation
 - Total generation capacity about 7.4 MW



Energy-from-waste Installations

- Landfill gas for heating
 - Heating fuel for the production of towngas





Energy-from-waste Installations

 Biogas power generation and heating at sewage treatment works



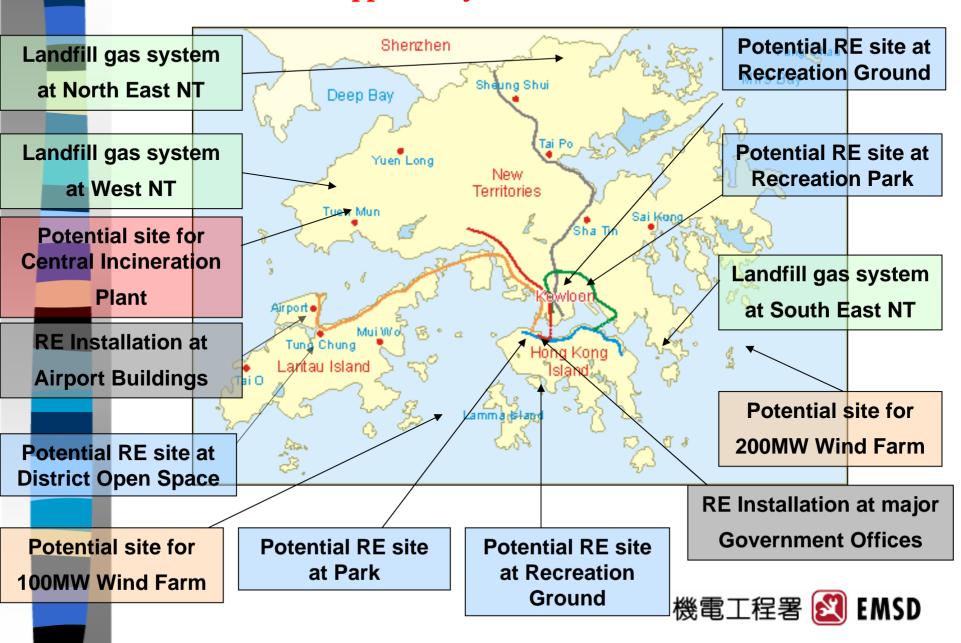
Shek Wu Hui STW installed a biogas generator for electricity and heat generation

Conclusion

- Despite its small geographical area, Hong Kong has made continuing progress in the area of RE
 - Government's efforts in promoting the use of RE, undertaking demonstration projects, public education and conducting studies on RE
 - and also through the efforts of the power utilities, private sector and the academia
- With various sectors of the community working together, it is expected that more RE systems will be installed in various locations in Hong Kong in the near future.



Potential business opportunity is about 1 billion US dollars!



Thank you